

Polishes in Switzerland

February 2025

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Polishes in Switzerland - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail value falls as other home care products challenge the sales of polishes Floor and shoe polishes record ongoing declines as consumers consider these products unessential SC Johnson AG retains its lead while private label from retailer Migros is close behind

PROSPECTS AND OPPORTUNITIES

Polish is set to face ongoing challenges as behaviour and aesthetics trends impact demand Shoe polish is expected to see the best performance, while floor polishes face a further decline Innovations will need to adapt to consumers' rising interest in sustainable cleaning products

CATEGORY DATA

Table 1 - Sales of Polishes by Category: Value 2019-2024Table 2 - Sales of Polishes by Category: % Value Growth 2019-2024Table 3 - NBO Company Shares of Polishes: % Value 2020-2024Table 4 - LBN Brand Shares of Polishes: % Value 2021-2024Table 5 - Forecast Sales of Polishes by Category: Value 2024-2029Table 6 - Forecast Sales of Polishes by Category: % Value Growth 2024-2029

Home Care in Switzerland - Industry Overview

EXECUTIVE SUMMARY

Home care in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for home care?

MARKET INDICATORS

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MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2019-2024Table 9 - Sales of Home Care by Category: % Value Growth 2019-2024Table 10 - NBO Company Shares of Home Care: % Value 2020-2024Table 11 - LBN Brand Shares of Home Care: % Value 2021-2024Table 12 - Penetration of Private Label in Home Care by Category: % Value 2019-2024Table 13 - Distribution of Home Care by Format: % Value 2019-2024Table 14 - Distribution of Home Care by Format and Category: % Value 2024Table 15 - Forecast Sales of Home Care by Category: % Value 2024-2029Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

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