

# Cigarettes in Tunisia

June 2025

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## Cigarettes in Tunisia - Category analysis

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#### 2024 DEVELOPMENTS

Cigarettes volumes see marginal decline in 2024

Régie Nationale des Tabacs et des Allumettes (RNTA) and Manufacture des Tabacs de Kairouan (MTK) continue as key players Traditional retailers are main distributors

## PROSPECTS AND OPPORTUNITIES

Cigarettes will come under pressure from supply issues and shifting consumer preferences

Illicit cigarette will remain an issue amid economic pressures and border challenges

Stagnant prices will stifle innovation

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