

Cigarettes in Uruguay

June 2025

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Cigarettes in Uruguay - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cigarettes sales decline amid health concerns and strict legislation Cía Industrial de Tabacos Monte Paz SA strengthens its leadership, thanks to exit of British American Tobacco Small local grocers capture majority of sales

PROSPECTS AND OPPORTUNITIES

Health concerns will weaken legal cigarette sales Illegal sales may be further boosted by high tax burden in Uruguay Flavoured and capsule cigarettes expected to be key growth drivers

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DISCLAIMER

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