

Retail Tissue in Turkey

March 2025

Table of Contents

Retail Tissue in Turkey - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail tissue maintains positive growth thanks to necessity of such products

Volume lead held by discounter BIM, while Eczacibasi Tuketim Urunleri San ve Tic holds the value lead

Discounters maintains its lead and dynamic growth, while e-commerce continues to develop

PROSPECTS AND OPPORTUNITIES

A healthy CAGR set to continue, with paper towels showing the strongest growth

The launch of high quality and multi-purpose products expected to drive value growth

Discounters to remain to be the main channel of distribution

CATEGORY DATA

- Table 1 Retail Sales of Tissue by Category: Value 2019-2024
- Table 2 Retail Sales of Tissue by Category: % Value Growth 2019-2024
- Table 3 NBO Company Shares of Retail Tissue: % Value 2020-2024
- Table 4 LBN Brand Shares of Retail Tissue: % Value 2021-2024
- Table 5 Forecast Retail Sales of Tissue by Category: Value 2024-2029
- Table 6 Forecast Retail Sales of Tissue by Category: % Value Growth 2024-2029

Tissue and Hygiene in Turkey - Industry Overview

EXECUTIVE SUMMARY

Tissue and hygiene in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tissue and hygiene?

MARKET INDICATORS

- Table 7 Birth Rates 2019-2024
- Table 8 Infant Population 2019-2024
- Table 9 Female Population by Age 2019-2024
- Table 10 Total Population by Age 2019-2024
- Table 11 Households 2019-2024
- Table 12 Forecast Infant Population 2024-2029
- Table 13 Forecast Female Population by Age 2024-2029
- Table 14 Forecast Total Population by Age 2024-2029
- Table 15 Forecast Households 2024-2029

MARKET DATA

- Table 16 Retail Sales of Tissue and Hygiene by Category: Value 2019-2024
- Table 17 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 18 NBO Company Shares of Retail Tissue and Hygiene: % Value 2020-2024
- Table 19 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2021-2024
- Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2019-2024
- Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2019-2024
- Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2024
- Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2024-2029
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2024-2029

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/retail-tissue-in-turkey/report.