

Away-From-Home Tissue and Hygiene in Colombia

March 2025

Away-From-Home Tissue and Hygiene in Colombia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

No significant changes in demand

Away-from-home adult incontinence remains a small market

Sustainability gains importance in B2B purchases

PROSPECTS AND OPPORTUNITIES

Moderate growth expected

In-person sales remain dominant, but e-commerce gains traction

Cost-efficient products and dispenser innovation to drive demand

CATEGORY DATA

- Table 1 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2019-2024
- Table 2 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 3 Sales of Away-From-Home Paper Towels by Type: % Value 2019-2024
- Table 4 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2019-2024
- Table 5 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2024
- Table 6 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2024-2029
- Table 7 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2024-2029

Tissue and Hygiene in Colombia - Industry Overview

EXECUTIVE SUMMARY

Tissue and hygiene in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tissue and hygiene?

MARKET INDICATORS

- Table 8 Birth Rates 2019-2024
- Table 9 Infant Population 2019-2024
- Table 10 Female Population by Age 2019-2024
- Table 11 Total Population by Age 2019-2024
- Table 12 Households 2019-2024
- Table 13 Forecast Infant Population 2024-2029
- Table 14 Forecast Female Population by Age 2024-2029
- Table 15 Forecast Total Population by Age 2024-2029
- Table 16 Forecast Households 2024-2029

MARKET DATA

- Table 17 Retail Sales of Tissue and Hygiene by Category: Value 2019-2024
- Table 18 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 19 NBO Company Shares of Retail Tissue and Hygiene: % Value 2020-2024
- Table 20 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2021-2024
- Table 21 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2019-2024
- Table 22 Distribution of Retail Tissue and Hygiene by Format: % Value 2019-2024
- Table 23 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2024
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2024-2029
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DISCLAIMER

SOURCES

Summary 1 - Research Sources

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