

# Nappies/Diapers/Pants in Canada

March 2025

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# Nappies/Diapers/Pants in Canada - Category analysis

# **KEY DATA FINDINGS**

### 2024 DEVELOPMENTS

Value and volume growth impacted by easing inflationary conditions and declining birth rate Kimberly-Clark and Procter & Gamble continue to lead Digital presence becomes an integral part of channel strategy

#### PROSPECTS AND OPPORTUNITIES

The affordability and environmental benefits of cloth diapers present a significant challenge to disposable diapers Continued value growth expected in nappies/diapers/pants in the forecast period Sustainability features to drive brand differentiation and new releases

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