

Cat Food in Hungary

May 2025

Table of Contents

Cat Food in Hungary - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Premiumisation drives acceleration in retail current value sales growth Wide product portfolio helps Nestlé Hungária Kft stay on top Discounters continue to gain ground at the expense of hypermarkets

PROSPECTS AND OPPORTUNITIES

Cat treats and snacks will be the standout performer E-commerce will continue to grow in importance Sustainability, superfoods and high-protein offerings will grow in importance Summary 1 - Cat Food by Price Band 2025

CATEGORY INDICATORS

Table 1 - Cat Owning Households: % Analysis 2020-2025Table 2 - Cat Population 2020-2025Table 3 - Consumption of Cat Food by Prepared vs Non-prepared: % Analysis 2020-2025

CATEGORY DATA

Table 4 - Sales of Cat Food by Category: Volume 2020-2025 Table 5 - Sales of Cat Food by Category: Value 2020-2025 Table 6 - Sales of Cat Food by Category: % Volume Growth 2020-2025 Table 7 - Sales of Cat Food by Category: % Value Growth 2020-2025 Table 8 - Sales of Dry Cat Food by Life-Cycle: % Value 2020-2025 Table 9 - Sales of Wet Cat Food by Life-Cycle: % Value 2020-2025 Table 10 - NBO Company Shares of Cat Food: % Value 2020-2024 Table 11 - LBN Brand Shares of Cat Food: % Value 2021-2024 Table 12 - LBN Brand Shares of Cat Treats and Mixers: % Value 2021-2024 Table 13 - Distribution of Cat Food by Format: % Value 2020-2025 Table 14 - Forecast Sales of Cat Food by Category: Volume 2025-2030 Table 15 - Forecast Sales of Cat Food by Category: % Volume Growth 2025-2030 Table 16 - Forecast Sales of Cat Food by Category: % Volume Growth 2025-2030 Table 17 - Forecast Sales of Cat Food by Category: % Value Growth 2025-2030

Pet Care in Hungary - Industry Overview

EXECUTIVE SUMMARY

Pet care in 2025: The big picture 2025 key trends Competitive landscape Retail developments What next for pet care?

MARKET INDICATORS

Table 18 - Pet Populations 2020-2025

MARKET DATA

Table 19 - Sales of Pet Food by Category: Volume 2020-2025Table 20 - Sales of Pet Care by Category: Value 2020-2025Table 21 - Sales of Pet Food by Category: % Volume Growth 2020-2025Table 22 - Sales of Pet Care by Category: % Value Growth 2020-2025Table 23 - NBO Company Shares of Pet Food: % Value 2020-2024

Table 24 - LBN Brand Shares of Pet Food: % Value 2021-2024

- Table 25 NBO Company Shares of Dog and Cat Food: % Value 2020-2024
- Table 26 LBN Brand Shares of Dog and Cat Food: % Value 2021-2024
- Table 27 Penetration of Private Label in Pet Care by Category: % Value 2020-2025
- Table 28 Distribution of Pet Care by Format: % Value 2020-2025
- Table 29 Distribution of Pet Care by Format and Category: % Value 2025
- Table 30 Distribution of Dog and Cat Food by Format: % Value 2020-2025
- Table 31 Distribution of Dog and Cat Food by Format and Category: % Value 2025
- Table 32 Forecast Sales of Pet Food by Category: Volume 2025-2030
- Table 33 Forecast Sales of Pet Care by Category: Value 2025-2030
- Table 34 Forecast Sales of Pet Food by Category: % Volume Growth 2025-2030
- Table 35 Forecast Sales of Pet Care by Category: % Value Growth 2025-2030

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cat-food-in-hungary/report.