



Euromonitor
International

Other Dairy in Belgium

August 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

- Lower prices and promotions boost demand for other dairy
- Private label proves to be a winner
- Home cooking puts cream on the menu

PROSPECTS AND OPPORTUNITIES

- Static performance for other dairy
- Mindful indulgence trend to drive demand for dairy desserts and fromage frais and quark
- Cream to come under some pressure

CATEGORY DATA

- Table 1 - Sales of Other Dairy by Category: Volume 2019-2024
- Table 2 - Sales of Other Dairy by Category: Value 2019-2024
- Table 3 - Sales of Other Dairy by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Other Dairy by Category: % Value Growth 2019-2024
- Table 5 - Sales of Cream by Type: % Value 2019-2024
- Table 6 - NBO Company Shares of Other Dairy: % Value 2020-2024
- Table 7 - LBN Brand Shares of Other Dairy: % Value 2021-2024
- Table 8 - Distribution of Other Dairy by Format: % Value 2019-2024
- Table 9 - Forecast Sales of Other Dairy by Category: Volume 2024-2029
- Table 10 - Forecast Sales of Other Dairy by Category: Value 2024-2029
- Table 11 - Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029
- Table 12 - Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029

Dairy Products and Alternatives in Belgium - Industry Overview

EXECUTIVE SUMMARY

- Dairy products and alternatives in 2024: The big picture
- Key trends in 2024
- Competitive Landscape
- Channel developments
- What next for dairy products and alternatives?

MARKET DATA

- Table 13 - Sales of Dairy Products and Alternatives by Category: Value 2019-2024
- Table 14 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024
- Table 15 - NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024
- Table 16 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024
- Table 17 - Penetration of Private Label by Category: % Value 2019-2024
- Table 18 - Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024
- Table 19 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029
- Table 20 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/other-dairy-in-belgium/report.