

Spirits in Guatemala

June 2025

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Spirits in Guatemala - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Spirits sales continue to rise, led by aguardiente and growing interest in tequila Industrias Licoreras de Guatemala SA continues to dominate the spirits market Small grocers retailers the most important channel for spirits

PROSPECTS AND OPPORTUNITIES

English gin to lead growth, but aguardiente will remain dominant Industrias Licoreras de Guatemala will continue to dominate the market Health-conscious consumers drive demand for lower-alcohol spirits

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Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology Summary 1 - Benchmark Brands 2024

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On-trade vs off-trade split

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Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

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