

# **Breakfast Cereals in Japan**

November 2024

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# Breakfast Cereals in Japan - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Breakfast cereals starts a recovery trend in value terms Players aim to revitalise hot cereals Calbee maintains its lead, with Kellogg holding second position

#### PROSPECTS AND OPPORTUNITIES

Low retail volume growth anticipated, while retail current value growth will continue to be higher as prices rise RTE cereals likely to be appreciated for their convenience Product innovation with a focus on health will continue to be seen

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