

# Baked Goods in Uzbekistan

December 2024

**Table of Contents** 

## Baked Goods in Uzbekistan - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Positive volume growth in 2024

Increasing demand for croissants

Leavened and flat bread both important staples

#### PROSPECTS AND OPPORTUNITIES

Supermarkets gain further value share

Increasing offerings of European-style baked goods

Local players continue to dominate

#### **CATEGORY DATA**

Table 1 - Sales of Baked Goods by Category: Volume 2019-2024

Table 2 - Sales of Baked Goods by Category: Value 2019-2024

Table 3 - Sales of Baked Goods by Category: % Volume Growth 2019-2024

Table 4 - Sales of Baked Goods by Category: % Value Growth 2019-2024

Table 5 - Sales of Pastries by Type: % Value 2019-2024

Table 6 - NBO Company Shares of Baked Goods: % Value 2020-2024

Table 7 - LBN Brand Shares of Baked Goods: % Value 2021-2024

Table 8 - Distribution of Baked Goods by Format: % Value 2019-2024

Table 9 - Forecast Sales of Baked Goods by Category: Volume 2024-2029

Table 10 - Forecast Sales of Baked Goods by Category: Value 2024-2029

Table 11 - Forecast Sales of Baked Goods by Category: % Volume Growth 2024-2029

Table 12 - Forecast Sales of Baked Goods by Category: % Value Growth 2024-2029

### Staple Foods in Uzbekistan - Industry Overview

## **EXECUTIVE SUMMARY**

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

#### MARKET DATA

Table 13 - Sales of Staple Foods by Category: Volume 2019-2024

Table 14 - Sales of Staple Foods by Category: Value 2019-2024

Table 15 - Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 16 - Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 17 - NBO Company Shares of Staple Foods: % Value 2020-2024

Table 18 - LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 19 - Penetration of Private Label by Category: % Value 2020-2024

Table 20 - Distribution of Staple Foods by Format: % Value 2019-2024

Table 21 - Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 22 - Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 23 - Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

## DISCLAIMER

#### SOURCES

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/baked-goods-in-uzbekistan/report.