

Beer in South Africa

July 2025

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Beer in South Africa - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Slowdown in volume growth of this popular beverage The South African Breweries Ltd remains dominant in beer Drink specialists dominate in beer distribution

PROSPECTS AND OPPORTUNITIES

Beer sales are forcast to remain stable Rising awareness of health/wellness to alter preferences Supply chain optimisation will aid competitiveness

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Alcoholic Drinks in South Africa - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

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Contraband/parallel trade Duty free Cross-border/private imports

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DISCLAIMER

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