



# Cheese in Israel

August 2024

Table of Contents

## Cheese in Israel - Category analysis

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Tara changes recipe in order to improve packaging appeal  
Customs-free lower-priced imports insufficient to meet demand  
Tnuva Food Industries leverages popular tastes and low prices to lead

#### PROSPECTS AND OPPORTUNITIES

Prices set to continue to rise  
Price control increases  
Potential expansion of plant-based cheese

#### CATEGORY DATA

Table 1 - Sales of Cheese by Category: Volume 2019-2024  
Table 2 - Sales of Cheese by Category: Value 2019-2024  
Table 3 - Sales of Cheese by Category: % Volume Growth 2019-2024  
Table 4 - Sales of Cheese by Category: % Value Growth 2019-2024  
Table 5 - Sales of Spreadable Cheese by Type: % Value 2019-2024  
Table 6 - Sales of Soft Cheese by Type: % Value 2019-2024  
Table 7 - Sales of Hard Cheese by Type: % Value 2019-2024  
Table 8 - NBO Company Shares of Cheese: % Value 2020-2024  
Table 9 - LBN Brand Shares of Cheese: % Value 2021-2024  
Table 10 - Distribution of Cheese by Format: % Value 2019-2024  
Table 11 - Forecast Sales of Cheese by Category: Volume 2024-2029  
Table 12 - Forecast Sales of Cheese by Category: Value 2024-2029  
Table 13 - Forecast Sales of Cheese by Category: % Volume Growth 2024-2029  
Table 14 - Forecast Sales of Cheese by Category: % Value Growth 2024-2029

## Dairy Products and Alternatives in Israel - Industry Overview

### EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture  
Key trends in 2024  
Competitive Landscape  
Channel developments  
What next for dairy products and alternatives?

#### MARKET DATA

Table 15 - Sales of Dairy Products and Alternatives by Category: Value 2019-2024  
Table 16 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024  
Table 17 - NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024  
Table 18 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024  
Table 19 - Penetration of Private Label by Category: % Value 2019-2024  
Table 20 - Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024  
Table 21 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029  
Table 22 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/cheese-in-israel/report](http://www.euromonitor.com/cheese-in-israel/report).