



# Vending in Slovakia

March 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

- Tourism and strong employment drove sales of vending in 2024
- Competition from forecourt retailers with extended opening hours challenges sales
- Custom vending machines allow players to attract consumers

PROSPECTS AND OPPORTUNITIES

- Increased tax on sugar and soft drinks will raise costs, impacting sales through vending
- Health issues linked to smokeless products will challenge sales through vending
- Semi-captive environments are set to install higher-end coffee machines, challenging vending

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Retail in Slovakia - Industry Overview

EXECUTIVE SUMMARY

- Retail in 2024: The big picture
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- Leading players focus on consolidation to prioritise efficiency
- What next for retail?

OPERATING ENVIRONMENT

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