

Cider/Perry in the Netherlands

June 2024

Table of Contents

Cider/Perry in the Netherlands - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Cider faces ongoing decline in the Netherlands

Demand for cider is low and there is little marketing and promotion

Non-alcoholic cider outperforms regular cider

PROSPECTS AND OPPORTUNITIES

No major investment expected for cider in the coming years

Category in danger of collapse of distribution

High quality niche brands may still do well, despite a gloomy outlook for the category overall

CATEGORY DATA

- Table 1 Sales of Cider/Perry: Total Volume 2018-2023
- Table 2 Sales of Cider/Perry: Total Value 2018-2023
- Table 3 Sales of Cider/Perry: % Total Volume Growth 2018-2023
- Table 4 Sales of Cider/Perry: % Total Value Growth 2018-2023
- Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2018-2023
- Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2018-2023
- Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2018-2023
- Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2018-2023
- Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2019-2023
- Table 10 NBO Company Shares of Cider/Perry: % Total Volume 2019-2023
- Table 11 LBN Brand Shares of Cider/Perry: % Total Volume 2020-2023
- Table 12 Forecast Sales of Cider/Perry: Total Volume 2023-2028
- Table 13 Forecast Sales of Cider/Perry: Total Value 2023-2028
- Table 14 Forecast Sales of Cider/Perry: % Total Volume Growth 2023-2028
- Table 15 Forecast Sales of Cider/Perry: % Total Value Growth 2023-2028

Alcoholic Drinks in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Summary 1 - Number of On-trade Establishments by Type 2017-2023

TAXATION AND DUTY LEVIES

Summary 2 - Taxation and Duty Levies on Alcoholic Drinks 2023

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 - Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

MARKET DATA

- Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023
- Table 18 Sales of Alcoholic Drinks by Category: Total Value 2018-2023
- Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023
- Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023
- Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023
- Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023
- Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023
- Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023
- Table 25 GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023
- Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023
- Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023
- Table 28 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028
- Table 29 Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028
- Table 30 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028
- Table 31 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 3 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cider-perry-in-the-netherlands/report.