

# Home Insecticides in Uruguay

February 2025

Table of Contents

#### Home Insecticides in Uruguay - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Increase in mosquito-borne disease boosts demand Uruguay among the biggest consumers of aerosol/spray insecticides SC Johnson & Son de Uruguay SA remains dominant with Raid

#### PROSPECTS AND OPPORTUNITIES

Increased awareness of mosquito-borne diseases will continue to support demand Increase in home working to boost use of home insecticides Efficacy will continue to trump sustainability

#### CATEGORY DATA

Table 1 - Sales of Home Insecticides by Category: Value 2019-2024
Table 2 - Sales of Home Insecticides by Category: % Value Growth 2019-2024
Table 3 - NBO Company Shares of Home Insecticides: % Value 2020-2024
Table 4 - LBN Brand Shares of Home Insecticides: % Value 2021-2024
Table 5 - Forecast Sales of Home Insecticides by Category: Value 2024-2029
Table 6 - Forecast Sales of Home Insecticides by Category: % Value Growth 2024-2029

#### Home Care in Uruguay - Industry Overview

#### EXECUTIVE SUMMARY

Home care in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for home care?

#### MARKET INDICATORS

Table 7 - Households 2019-2024

#### MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2019-2024Table 9 - Sales of Home Care by Category: % Value Growth 2019-2024Table 10 - NBO Company Shares of Home Care: % Value 2020-2024Table 11 - LBN Brand Shares of Home Care: % Value 2021-2024Table 12 - Penetration of Private Label in Home Care by Category: % Value 2019-2024Table 13 - Distribution of Home Care by Format: % Value 2019-2024Table 14 - Distribution of Home Care by Format and Category: % Value 2024Table 15 - Forecast Sales of Home Care by Category: % Value 2024-2029Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2024-2029

### DISCLAIMER

#### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-insecticides-in-uruguay/report.