

Concentrates in Spain

November 2024

Table of Contents

Concentrates in Spain - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Reduction in off-trade volume sales continues Liquid concentrates trying to find new consumption occasions amidst strong competition Low private label penetration

PROSPECTS AND OPPORTUNITIES

Mixed forecast for concentrates Functional and reduced sugar concentrates could be a way to stem the decline The situation is unlikely to improve for concentrates

CATEGORY DATA

Concentrates conversions

Summary 1 - Concentrates Conversion Factors for Ready-to-Drink (RTD) Format Table 1 - Off-trade Sales of Concentrates (RTD) by Category: Volume 2019-2024 Table 2 - Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2019-2024 Table 3 - Off-trade Sales of Concentrates by Category: Value 2019-2024 Table 4 - Off-trade Sales of Concentrates by Category: % Value Growth 2019-2024 Table 5 - LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2021-2024 Table 6 - NBO Company Shares of Off-trade Concentrates: % Value 2020-2024 Table 7 - LBN Brand Shares of Off-trade Concentrates: % Value 2021-2024 Table 8 - NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2024 Table 9 - LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2021-2024 Table 10 - NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2024 Table 11 - LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2021-2024 Table 12 - Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2024-2029 Table 13 - Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2024-2029 Table 14 - Forecast Off-trade Sales of Concentrates by Category: Value 2024-2029 Table 15 - Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2024-2029

Soft Drinks in Spain - Industry Overview

EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture 2024 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks?

MARKET DATA

Table 16 - Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024Table 17 - Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024Table 18 - Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024Table 19 - Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024Table 20 - Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024Table 21 - Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024Table 22 - Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024Table 23 - Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024Table 24 - Off-trade sales of Soft Drinks (RTD) by Category: Volume 2019-2024Table 25 - Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 26 - Off-trade Sales of Soft Drinks by Category: Value 2019-2024 Table 27 - Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024 Table 28 - Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024 Table 29 - Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024 Table 30 - NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024 Table 31 - LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024 Table 32 - NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024 Table 33 - LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024 Table 34 - NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024 Table 35 - LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024 Table 36 - NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024 Table 37 - LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024 Table 38 - Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024 Table 39 - Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024 Table 40 - Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024 Table 41 - Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024 Table 42 - Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029 Table 43 - Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029 Table 44 - Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029 Table 45 - Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029 Table 46 - Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029 Table 47 - Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029 Table 48 - Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029 Table 49 - Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029 Table 50 - Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029 Table 51 - Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

APPENDIX

Fountain sales in Spain Trends

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus
 of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/concentrates-in-spain/report.