

Hair Care in Georgia

May 2025

Table of Contents

Hair Care in Georgia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Targeted solutions and hair care treatments drive growth in 2024

Procter & Gamble Co retains its lead through well-established, affordable brands

Convenience and the rise of online marketplaces supports sales of retail e-commerce

PROSPECTS AND OPPORTUNITIES

Salon professional hair care is set to grow, supported by promotions in salons

Brand loyalty is anticipated to remain strong, though consumers will seek promotions

Innovation is set to focus on specialised treatments to boost value

CATEGORY DATA

- Table 1 Sales of Hair Care by Category: Value 2019-2024
- Table 2 Sales of Hair Care by Category: % Value Growth 2019-2024
- Table 3 Sales of Hair Care by Premium vs Mass: % Value 2019-2024
- Table 4 NBO Company Shares of Hair Care: % Value 2020-2024
- Table 5 LBN Brand Shares of Hair Care: % Value 2021-2024
- Table 6 NBO Company Shares of Salon Professional Hair Care: % Value 2020-2024
- Table 7 LBN Brand Shares of Salon Professional Hair Care: % Value 2021-2024
- Table 8 LBN Brand Shares of Premium Hair Care: % Value 2021-2024
- Table 9 Forecast Sales of Hair Care by Category: Value 2024-2029
- Table 10 Forecast Sales of Hair Care by Category: % Value Growth 2024-2029
- Table 11 Forecast Sales of Hair Care by Premium vs Mass: % Value 2024-2029

Beauty and Personal Care in Georgia - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for beauty and personal care?

MARKET DATA

- Table 12 Sales of Beauty and Personal Care by Category: Value 2019-2024
- Table 13 Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024
- Table 14 GBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 15 NBO Company Shares of Beauty and Personal Care: % Value 2020-2024
- Table 16 LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024
- Table 17 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024
- Table 18 Distribution of Beauty and Personal Care by Format: % Value 2019-2024
- Table 19 Distribution of Beauty and Personal Care by Format and Category: % Value 2024
- Table 20 Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029
- Table 21 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hair-care-in-georgia/report.