

Hot Drinks Packaging in South Korea

April 2024

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Hot Drinks Packaging in South Korea - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Coffee pods continue to see strong growth

Growth in fruit/herbal tea continues to offset declining green tea sales

Nestlé focuses on recycling initiative for coffee pods

PROSPECTS AND OPPORTUNITIES

Home café trend will maintain fresh coffee packaging volumes at high levels Environmentally-friendly packaging will continue to gain in importance

Hot Drinks Packaging in South Korea - Company Profiles

Packaging Industry in South Korea - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Flexible plastic is the preferred pack type in meals and soups packaging due to its cost-effectiveness and convenience

Rigid plastic maintains its dominance in overall soft drinks packaging

PET bottles grow as a pack type for beer in larger pack sizes, owing to practicality considerations

Small pack sizes continue to dominate beauty and personal care due to consumer preferences

HDPE bottles remain the most popular pack type for laundry care products in South Korea for their versatility and protective properties

PACKAGING LEGISLATION

Registration for recycled packaging claims made mandatory for food and beverage manufacturers

RECYCLING AND THE ENVIRONMENT

Seoul Dairy Cooperative shifts to pressure-sensitive labels to increase the recyclability of its PET bottles

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