

# Personal Care Appliances in Turkey

December 2024

Table of Contents

## Personal Care Appliances in Turkey - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Hikes in average retail current unit prices driven by hyperinflation and currency devaluation Hair care appliances shape retail volume growth in personal care appliances E-commerce strengthens its position with special promotions and stronger selections

## PROSPECTS AND OPPORTUNITIES

Personal care appliances to thrive on younger demographics and urbanisation Hair styling appliances to remain popular at-home devices Pricing and technology are set to shape competition

## CATEGORY DATA

Table 1 - Sales of Personal Care Appliances by Category: Volume 2019-2024
Table 2 - Sales of Personal Care Appliances by Category: Value 2019-2024
Table 3 - Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024
Table 4 - Sales of Personal Care Appliances by Category: % Value Growth 2019-2024
Table 5 - Sales of Body Shavers by Format: % Volume 2019-2024
Table 6 - Sales of Hair Care Appliances by Format: % Volume 2019-2024
Table 7 - NBO Company Shares of Personal Care Appliances 2020-2024
Table 8 - LBN Brand Shares of Personal Care Appliances by Format: % Volume 2019-2024
Table 9 - Distribution of Personal Care Appliances by Format: % Volume 2019-2024
Table 10 - Forecast Sales of Personal Care Appliances by Category: Volume 2024-2029
Table 11 - Forecast Sales of Personal Care Appliances by Category: Value 2024-2029
Table 12 - Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029
Table 13 - Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029

## Consumer Appliances in Turkey - Industry Overview

#### EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for consumer appliances?

## MARKET INDICATORS

Table 14 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025Table 15 - Replacement Cycles of Consumer Appliances by Category 2019-2025

## MARKET DATA

Table 16 - Sales of Consumer Appliances by Category: Volume 2019-2024
Table 17 - Sales of Consumer Appliances by Category: Value 2019-2024
Table 18 - Sales of Consumer Appliances by Category: % Volume Growth 2019-2024
Table 19 - Sales of Consumer Appliances by Category: % Value Growth 2019-2024
Table 20 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024
Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024
Table 22 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024
Table 23 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024
Table 24 - Sales of Small Appliances by Category: Volume 2019-2024
Table 25 - Sales of Small Appliances by Category: Value 2019-2024
Table 26 - Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 27 - Sales of Small Appliances by Category: % Value Growth 2019-2024 Table 28 - NBO Company Shares of Major Appliances: % Volume 2020-2024 Table 29 - LBN Brand Shares of Major Appliances: % Volume 2021-2024 Table 30 - NBO Company Shares of Small Appliances: % Volume2020-2024 Table 31 - LBN Brand Shares of Small Appliances: % Volume2021-2024 Table 32 - Distribution of Major Appliances by Format: % Volume 2019-2024 Table 33 - Distribution of Small Appliances by Format: % Volume 2019-2024 Table 34 - Forecast Sales of Consumer Appliances by Category: Volume 2024-2029 Table 35 - Forecast Sales of Consumer Appliances by Category: Value 2024-2029 Table 36 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029 Table 37 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029 Table 38 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029 Table 39 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029 Table 40 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029 Table 41 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029 Table 42 - Forecast Sales of Small Appliances by Category: Volume 2024-2029 Table 43 - Forecast Sales of Small Appliances by Category: Value 2024-2029 Table 44 - Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029 Table 45 - Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/personal-care-appliances-in-turkey/report.