

# **Imaging Devices in Germany**

August 2024

**Table of Contents** 

## Imaging Devices in Germany - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Declining sales of imaging devices due to substitution by smartphone cameras

Mirrorless cameras and cameras integrating camcorder features drive the competitive landscape

Retail e-commerce sees slow growth, but specialist stores remain the main provider of imaging devices

### PROSPECTS AND OPPORTUNITIES

Trend towards authentic "imperfect" photos could be a gamechanger in the future sales of digital cameras

Object recognition and artificial intelligence areas likely to drive innovation

Canon and Sony expected to win share due to mirrorless cameras and global shutter innovation respectively

#### **CATEGORY DATA**

Table 1 - Sales of Imaging Devices by Category: Volume 2019-2024

Table 2 - Sales of Imaging Devices by Category: Value 2019-2024

Table 3 - Sales of Imaging Devices by Category: % Volume Growth 2019-2024

Table 4 - Sales of Imaging Devices by Category: % Value Growth 2019-2024

Table 5 - NBO Company Shares of Imaging Devices: % Volume 2020-2024

Table 6 - LBN Brand Shares of Imaging Devices: % Volume 2021-2024

Table 7 - Distribution of Imaging Devices by Channel: % Volume 2019-2024

Table 8 - Forecast Sales of Imaging Devices by Category: Volume 2024-2029

Table 9 - Forecast Sales of Imaging Devices by Category: Value 2024-2029

Table 10 - Forecast Sales of Imaging Devices by Category: % Volume Growth 2024-2029

Table 11 - Forecast Sales of Imaging Devices by Category: % Value Growth 2024-2029

## Consumer Electronics in Germany - Industry Overview

# EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer electronics?

# MARKET DATA

Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024

Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024

Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024

Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024

Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024

Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024

Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024

Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029

Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029

Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029

Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

## **DISCLAIMER**

#### SOURCES

Summary 1 - Research Sources

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