

Bags and Luggage in the US

January 2025

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Bags and Luggage in the US - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Consumers exhibit a high desire for travel in 2024, although the high costs of living influence demand for luggage Luxury brands see a mixed performance, with consumption more polarised between high-end and entry-level brands Challenges in department stores prompt players to explore other distribution options

PROSPECTS AND OPPORTUNITIES

Versatile, functional, and small bags will drive growth in the forecast period

Some bags categories will see challenges to growth in the forecast period, due to changing consumer preferences Growing interest in sustainable behaviours and purchasing will present both challenges and opportunities

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