

Spectacles in Taiwan

June 2025

Table of Contents

Spectacles in Taiwan - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Sustained value growth for spectacles, which are increasingly considered a fashion accessory Essilor Taiwan leads spectacles, while second-placed Carl Zeiss records strong growth The continue growth in myopia control lenses drives sales in 2025

PROSPECTS AND OPPORTUNITIES

Sales will be driven by the ageing population and digital devices, while refractive surgery challenges growth Optical stores will focus on expertise while department stores and independent brand offer unique designs Innovations will focus on functional eyewear, advanced technologices and Al intergration

CATEGORY DATA

- Table 1 Sales of Spectacles by Category: Volume 2020-2025
- Table 2 Sales of Spectacles by Category: Value 2020-2025
- Table 3 Sales of Spectacles by Category: % Volume Growth 2020-2025
- Table 4 Sales of Spectacles by Category: % Value Growth 2020-2025
- Table 5 Sales of Spectacle Lenses by Type: % Value 2020-2025
- Table 6 NBO Company Shares of Spectacles: % Value 2020-2024
- Table 7 LBN Brand Shares of Spectacles: % Value 2021-2024
- Table 8 Distribution of Spectacles by Format: % Value 2020-2025
- Table 9 Forecast Sales of Spectacles by Category: Volume 2025-2030
- Table 10 Forecast Sales of Spectacles by Category: Value 2025-2030
- Table 11 Forecast Sales of Spectacles by Category: % Volume Growth 2025-2030
- Table 12 Forecast Sales of Spectacles by Category: % Value Growth 2025-2030

Eyewear in Taiwan - Industry Overview

EXECUTIVE SUMMARY

Eyewear in 2025: The big picture

2025 key trends

Competitive landscape

Retail developments

What next for eyewear?

MARKET DATA

- Table 13 Sales of Eyewear by Category: Volume 2020-2025
- Table 14 Sales of Eyewear by Category: Value 2020-2025
- Table 15 Sales of Eyewear by Category: % Volume Growth 2020-2025
- Table 16 Sales of Eyewear by Category: % Value Growth 2020-2025
- Table 17 NBO Company Shares of Eyewear: % Value 2020-2024
- Table 18 LBN Brand Shares of Eyewear: % Value 2021-2024
- Table 19 Distribution of Eyewear by Format: % Value 2020-2025
- Table 20 Forecast Sales of Eyewear by Category: Volume 2025-2030
- Table 21 Forecast Sales of Eyewear by Category: Value 2025-2030
- Table 22 Forecast Sales of Eyewear by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Eyewear by Category: % Value Growth 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/spectacles-in-taiwan/report.