

Yoghurt and Sour Milk Products in Estonia

August 2024

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Yoghurt and Sour Milk Products in Estonia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Modest volume growth in 2024, with value growth deriving largely from higher prices Tere leads thanks to its wide product range, with Valio gaining ground in sour milk products Flavoured yoghurt remains the biggest subcategory in yoghurt and sour milk

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Convenience and health and wellness trends will drive category innovation in the years ahead Packaging will be a potential differentiator over the forecast period Plant-based variants may pose a threat to dairy yoghurt

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