



# Home Audio and Cinema in Italy

July 2024

Table of Contents

## Home Audio and Cinema in Italy - Category analysis

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Connected home trends support an ongoing recovery in sales

LG soundbars launched in combination with latest range of LG TVs

TV-focussed brands are increasingly moving into the audio and connected home spaces

#### PROSPECTS AND OPPORTUNITIES

Premium TVs may reduce the need for other in-home devices

Vinyl players continue to attract audio aficionados and DJs

Soundbars will remain in demand as convenient audio solutions

#### CATEGORY DATA

Table 1 - Sales of Home Audio and Cinema by Category: Volume 2019-2024

Table 2 - Sales of Home Audio and Cinema by Category: Value 2019-2024

Table 3 - Sales of Home Audio and Cinema by Category: % Volume Growth 2019-2024

Table 4 - Sales of Home Audio and Cinema by Category: % Value Growth 2019-2024

Table 5 - NBO Company Shares of Home Audio and Cinema: % Volume 2020-2024

Table 6 - LBN Brand Shares of Home Audio and Cinema: % Volume 2021-2024

Table 7 - Distribution of Home Audio and Cinema by Channel: % Volume 2020-2024

Table 8 - Forecast Sales of Home Audio and Cinema by Category: Volume 2024-2029

Table 9 - Forecast Sales of Home Audio and Cinema by Category: Value 2024-2029

Table 10 - Forecast Sales of Home Audio and Cinema by Category: % Volume Growth 2024-2029

Table 11 - Forecast Sales of Home Audio and Cinema by Category: % Value Growth 2024-2029

## Consumer Electronics in Italy - Industry Overview

### EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What's next for consumer electronics?

#### MARKET DATA

Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024

Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024

Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024

Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024

Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024

Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024

Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024

Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029

Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029

Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029

Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/home-audio-and-cinema-in-italy/report](http://www.euromonitor.com/home-audio-and-cinema-in-italy/report).