

# Breakfast Cereals in South Africa

December 2024

**Table of Contents** 

# Breakfast Cereals in South Africa - Category analysis

### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Consumers feel further pressure as food inflation continues to rise Healthier options dominate new breakfast cereal launches Rising costs lead to fewer promotions and loss of share

## PROSPECTS AND OPPORTUNITIES

Weak performance expected over the forecast period due to elevated costs

Health and wellness to support interest in fortified breakfast cereals

Updates on food labelling legislation still likely in the future

### **CATEGORY DATA**

Table 1 - Sales of Breakfast Cereals by Category: Volume 2019-2024

Table 2 - Sales of Breakfast Cereals by Category: Value 2019-2024

Table 3 - Sales of Breakfast Cereals by Category: % Volume Growth 2019-2024

Table 4 - Sales of Breakfast Cereals by Category: % Value Growth 2019-2024

Table 5 - NBO Company Shares of Breakfast Cereals: % Value 2020-2024

Table 6 - LBN Brand Shares of Breakfast Cereals: % Value 2021-2024

Table 7 - Distribution of Breakfast Cereals by Format: % Value 2019-2024

Table 8 - Forecast Sales of Breakfast Cereals by Category: Volume 2024-2029

Table 9 - Forecast Sales of Breakfast Cereals by Category: Value 2024-2029

Table 10 - Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2024-2029

Table 11 - Forecast Sales of Breakfast Cereals by Category: % Value Growth 2024-2029

# Staple Foods in South Africa - Industry Overview

## **EXECUTIVE SUMMARY**

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

# MARKET DATA

Table 12 - Sales of Staple Foods by Category: Volume 2019-2024

Table 13 - Sales of Staple Foods by Category: Value 2019-2024

Table 14 - Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 15 - Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 16 - NBO Company Shares of Staple Foods: % Value 2020-2024

Table 17 - LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 18 - Penetration of Private Label by Category: % Value 2019-2024

Table 19 - Distribution of Staple Foods by Format: % Value 2019-2024

Table 20 - Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 21 - Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 22 - Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 23 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

# **DISCLAIMER**

## **SOURCES**

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/breakfast-cereals-in-south-africa/report.