



# Laundry Care in Greece

February 2024

Table of Contents

## Laundry Care in Greece - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Laundry care sees lots of activity, despite volume sales remaining in a slump  
Consumers shift to larger wash loads and cold washing, to save on energy usage and product volumes  
Sustainability is the key trend driving new product developments

#### PROSPECTS AND OPPORTUNITIES

The sustainability trend is set to gather further pace over the forecast period  
Liquid detergents will remain popular, while "old-fashioned" variants lose appeal  
Changes in consumer habits and low purchasing power set to affect sales in discretionary categories

#### CATEGORY INDICATORS

Table 1 - Household Possession of Washing Machines 2018-2023

#### CATEGORY DATA

- Table 2 - Sales of Laundry Care by Category: Value 2018-2023
- Table 3 - Sales of Laundry Care by Category: % Value Growth 2018-2023
- Table 4 - Sales of Laundry Aids by Category: Value 2018-2023
- Table 5 - Sales of Laundry Aids by Category: % Value Growth 2018-2023
- Table 6 - Sales of Laundry Detergents by Category: Value 2018-2023
- Table 7 - Sales of Laundry Detergents by Category: % Value Growth 2018-2023
- Table 8 - NBO Company Shares of Laundry Care: % Value 2019-2023
- Table 9 - LBN Brand Shares of Laundry Care: % Value 2020-2023
- Table 10 - NBO Company Shares of Laundry Aids: % Value 2019-2023
- Table 11 - LBN Brand Shares of Laundry Aids: % Value 2020-2023
- Table 12 - NBO Company Shares of Laundry Detergents: % Value 2019-2023
- Table 13 - LBN Brand Shares of Laundry Detergents: % Value 2020-2023
- Table 14 - Forecast Sales of Laundry Care by Category: Value 2023-2028
- Table 15 - Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

## Home Care in Greece - Industry Overview

### EXECUTIVE SUMMARY

Home care in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for home care?

### MARKET INDICATORS

Table 16 - Households 2018-2023

#### MARKET DATA

- Table 17 - Sales of Home Care by Category: Value 2018-2023
- Table 18 - Sales of Home Care by Category: % Value Growth 2018-2023
- Table 19 - NBO Company Shares of Home Care: % Value 2019-2023
- Table 20 - LBN Brand Shares of Home Care: % Value 2020-2023
- Table 21 - Penetration of Private Label in Home Care by Category: % Value 2018-2023
- Table 22 - Distribution of Home Care by Format: % Value 2018-2023
- Table 23 - Distribution of Home Care by Format and Category: % Value 2023
- Table 24 - Forecast Sales of Home Care by Category: Value 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/laundry-care-in-greece/report](http://www.euromonitor.com/laundry-care-in-greece/report).