

RTD Tea in Indonesia

December 2024

Table of Contents

RTD Tea in Indonesia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

RTD faces challenges of consumer price sensitivity and lack of innovation

CS2 Pola Sehat maintains its lead, while Sinar Sosro PT boosts share through new product innovations and strategic marketing Brands adjust promotional strategies to maintain stability in a mature market

PROSPECTS AND OPPORTUNITIES

Modest growth for RTD, in light of high level of maturity and emerging competitors

Rising unit prices expected, but brands will focus on affordability

Rising levels of health consciousness will drive innovation

CATEGORY DATA

- Table 1 Off-trade Sales of RTD Tea by Category: Volume 2019-2024
- Table 2 Off-trade Sales of RTD Tea by Category: Value 2019-2024
- Table 3 Off-trade Sales of RTD Tea by Category: % Volume Growth 2019-2024
- Table 4 Off-trade Sales of RTD Tea by Category: % Value Growth 2019-2024
- Table 5 Leading Flavours for Off-trade RTD Tea: % Volume 2019-2024
- Table 6 NBO Company Shares of Off-trade RTD Tea: % Volume 2020-2024
- Table 7 LBN Brand Shares of Off-trade RTD Tea: % Volume 2021-2024
- Table 8 NBO Company Shares of Off-trade RTD Tea: % Value 2020-2024
- Table 9 LBN Brand Shares of Off-trade RTD Tea: % Value 2021-2024
- Table 10 Forecast Off-trade Sales of RTD Tea by Category: Volume 2024-2029
- Table 11 Forecast Off-trade Sales of RTD Tea by Category: Value 2024-2029
- Table 12 Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2024-2029
- Table 13 Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2024-2029

Soft Drinks in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

- Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024
- Table 15 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024
- Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024
- Table 17 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024
- Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024
- Table 19 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024
- Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024
- Table 21 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024
- Table 23 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024
- Table 24 Off-trade Sales of Soft Drinks by Category: Value 2019-2024
- Table 25 Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024
- Table 26 Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024
- Table 27 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

- Table 28 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024
- Table 29 LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024
- Table 30 NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 31 LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 32 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 33 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 34 NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024
- Table 35 LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024
- Table 36 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024
- Table 37 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024
- Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024
- Table 39 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024
- Table 40 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029
- Table 41 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029
- Table 42 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029
- Table 43 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029
- Table 44 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029
- Table 45 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029
- Table 46 Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029
- Table 47 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029
- Table 48 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029
- Table 49 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

APPENDIX

Fountain sales in Indonesia

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/rtd-tea-in-indonesia/report.