

Nappies/Diapers/Pants in Brazil

May 2025

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Nappies/Diapers/Pants in Brazil - Category analysis

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2024 DEVELOPMENTS

Disposable pants continues to be the driving force within nappies/diapers/pants

Narrowing the gap between price ranges, and further consolidation

Retail e-commerce still accounts for a low share, but is continuously evolving

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Sustainability and premium segment to boost innovation in the forecast period

Despite constant growth for retail e-commerce, offline stores should remain dominant in the coming years Global innovations to shape and influence nappies/diapers/pants

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