

Cider/Perry in China

June 2025

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Cider/Perry in China - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Surge in cider/perry due to flavour appeal and emerging brands Somersby's marketing strategies propel category growth Convenience retailers lead cider distribution in 2024

PROSPECTS AND OPPORTUNITIES

Regular cider is expected to witness robust growth in 2025 Retail e-commerce will continue to be the driving force in growth Artistic design and creative flavours drive innovation in the cider category

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Alcoholic Drinks in China - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free Cross-border/private imports

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DISCLAIMER

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