

Cider/Perry in Ireland

June 2025

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Cider/Perry in Ireland - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cider/perry sales struggle amid seasonal challenges and rising competition from RTDs

Bulmers Ltd retains its lead amid rising competition and local innovation

Cider maintains a strong presence in supermarkets, while the on-trade outperforms off-trade

PROSPECTS AND OPPORTUNITIES

Cider/perry set to face competition, however, sales will be supported by global brands and local craft producers

Sustainability and heritage are set to drive sales of cider over the forecast period

Flavour variants are expected to offer growth opportunities for cider/perry brands

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Alcoholic Drinks in Ireland - Industry Overview

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2024 key trends

Competitive landscape

Retail developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade

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