



**Euromonitor  
International**

# Consumer Foodservice By Location in Portugal

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KEY DATA FINDINGS

2024 DEVELOPMENTS

- Stand-alone dominates demand, while lodging achieves the strongest performance
- Delivery growing, with retail locations showing the highest shares
- Increasing polarisation shaping industry

PROSPECTS AND OPPORTUNITIES

- Rental costs and availability in main urban centres to limit growth
- Increasingly dynamic market providing opportunities
- Demographic developments set to drive consumption patterns

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