

Jewellery in Canada

January 2025

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Jewellery in Canada - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Moderate growth driven by costume jewellery as fine jewellery struggles to maintain pace Lab-grown diamonds gain traction as consumers seek value, sustainability, and ethical alternatives A fragmented market becomes more competitive as apparel and footwear brands enter jewellery

PROSPECTS AND OPPORTUNITIES

Declining retail value and volume sales expected across the forecast period An omnichannel strategy remains essential as the in-store experience engages consumers Challenges include attracting younger generations, and aligning with sustainability demands

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