



Hot Drinks Packaging in Singapore

April 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

Flexible aluminium/plastic losing share in coffee packaging

Folding cartons and flexible paper dominate fruit/herbal tea packaging

Other metal and folding cartons benefit from the rising demand for fresh ground coffee pods

PROSPECTS AND OPPORTUNITIES

Thin wall plastic containers to see strong growth over the forecast period

Nestlé's sustainability initiatives drive recycling efforts in fresh coffee pods

Hot Drinks Packaging in Singapore - Company Profiles

Packaging Industry in Singapore - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Flexible plastic dominates chilled and frozen meat and seafood packaging for its protection and practicality

PET bottles lead in bottled water packaging volumes in Singapore

Strong growth in usage of kegs in Singapore's foodservice channel driven by cost-efficiency and sustainability

Growing demand for smaller pack sizes in oral care driven by convenience

Folding cartons gaining share in toilet care due to their versatility

PACKAGING LEGISLATION

Singapore government implements mandatory packaging reporting scheme to combat plastic waste

Singapore introduces beverage container return scheme as part of EPR implementation

RECYCLING AND THE ENVIRONMENT

Bottled water brands embrace sustainability by moving away from single-use PET bottles

Singapore environment council report advocates for sustainable packaging

Table 1 - Overview of Packaging Recycling and Recovery in Singapore: 2021/2022 and Targets for 2023

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