

# Spirits in Ecuador

June 2025

**Table of Contents** 

# Spirits in Ecuador - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Socio-economic challenges see volume sales fall

Zhumir brand continues to lead spirits

Discounters gain most volume share

# PROSPECTS AND OPPORTUNITIES

Positive outlook over forecast period

Adding flavours and reducing alcohol content key areas of focus

Affordable premium key driver of sales

## CATEGORY BACKGROUND

Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology

Summary 1 - Benchmark Brands 2024

#### CATEGORY DATA

Table 1 - Sales of Spirits by Category: Total Volume 2019-2024

Table 2 - Sales of Spirits by Category: Total Value 2019-2024

Table 3 - Sales of Spirits by Category: % Total Volume Growth 2019-2024

Table 4 - Sales of Spirits by Category: % Total Value Growth 2019-2024

Table 5 - Sales of Spirits by Off-trade vs On-trade: Volume 2019-2024

Table 6 - Sales of Spirits by Off-trade vs On-trade: Value 2019-2024

Table 7 - Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2019-2024

Table 8 - Sales of Spirits by Off-trade vs On-trade: % Value Growth 2019-2024

Table 9 - Sales of Dark Rum by Price Platform: % Total Volume 2019-2024

Table 10 - Sales of White Rum by Price Platform: % Total Volume 2019-2024

Table 11 - Sales of Other Blended Scotch Whisky by Price Platform: % Total Volume 2019-2024

Table 12 - Sales of English Gin by Price Platform: % Total Volume 2019-2024

Table 13 - Sales of Vodka by Price Platform: % Total Volume 2019-2024

Table 14 - Sales of Vodka by Flavoured vs Non-flavoured: % Total Volume 2019-2024

Table 15 - GBO Company Shares of Spirits: % Total Volume 2020-2024

Table 16 - NBO Company Shares of Spirits: % Total Volume 2020-2024

Table 17 - LBN Brand Shares of Spirits: % Total Volume 2021-2024

Table 18 - Forecast Sales of Spirits by Category: Total Volume 2024-2029

Table 19 - Forecast Sales of Spirits by Category: Total Value 2024-2029

Table 20 - Forecast Sales of Spirits by Category: % Total Volume Growth 2024-2029

Table 21 - Forecast Sales of Spirits by Category: % Total Value Growth 2024-2029

# Alcoholic Drinks in Ecuador - Industry Overview

# EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

On-trade vs off-trade split

What next for alcoholic drinks?

## MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

## TAXATION AND DUTY LEVIES

## OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

# KEY NEW PRODUCT LAUNCHES

Outlook

#### MARKET INDICATORS

Table 22 - Retail Consumer Expenditure on Alcoholic Drinks 2019-2024

## MARKET DATA

- Table 23 Sales of Alcoholic Drinks by Category: Total Volume 2019-2024
- Table 24 Sales of Alcoholic Drinks by Category: Total Value 2019-2024
- Table 25 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2019-2024
- Table 26 Sales of Alcoholic Drinks by Category: % Total Value Growth 2019-2024
- Table 27 GBO Company Shares of Alcoholic Drinks: % Total Volume 2020-2024
- Table 28 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2019-2024
- Table 29 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2024
- Table 30 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029
- Table 31 Forecast Sales of Alcoholic Drinks by Category: Total Value 2024-2029
- Table 32 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029
- Table 33 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2024-2029

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# **SOURCES**

Summary 2 - Research Sources

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