



Euromonitor
International

Home Furnishings in China

May 2024

Table of Contents

Home Furnishings in China - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Subdued housing market impacts home furnishings in China
Health and environmental concerns negatively impact sales of gas barbecues
Sales of curtains increase along with the resurgence in home renovation projects

PROSPECTS AND OPPORTUNITIES

Sustainability concerns set to help drive value sales of LED lamps
Continuation of remote working expected to benefit home office furniture
Rapid urbanisation to improve the presence of international brands

CATEGORY DATA

Table 1 - Sales of Home Furnishings by Category: Value 2018-2023
Table 2 - Sales of Home Furnishings by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Home Furnishings: % Value 2019-2023
Table 4 - LBN Brand Shares of Home Furnishings: % Value 2020-2023
Table 5 - LBN Brand Shares of Light Sources: % Value 2020-2023
Table 6 - Distribution of Home Furnishings by Format: % Value 2018-2023
Table 7 - Forecast Sales of Home Furnishings by Category: Value 2023-2028
Table 8 - Forecast Sales of Home Furnishings by Category: % Value Growth 2023-2028

Home and Garden in China - Industry Overview

EXECUTIVE SUMMARY

Home and garden in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for home and garden?

MARKET DATA

Table 9 - Sales of Home and Garden by Category: Value 2018-2023
Table 10 - Sales of Home and Garden by Category: % Value Growth 2018-2023
Table 11 - NBO Company Shares of Home and Garden: % Value 2019-2023
Table 12 - LBN Brand Shares of Home and Garden: % Value 2020-2023
Table 13 - Penetration of Private Label in Home and Garden by Category: % Value 2018-2023
Table 14 - Distribution of Home and Garden by Format: % Value 2018-2023
Table 15 - Distribution of Home and Garden by Format and Category: % Value 2023
Table 16 - Forecast Sales of Home and Garden by Category: Value 2023-2028
Table 17 - Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-furnishings-in-china/report.