

Retail Tissue in New Zealand

March 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

A unit price slowdown sees value growth remain stable despite an uplift in volume sales Asaleo Care Ltd continues to lead while private label offerings gain ground Supermarkets remain the leading channel while recording the strongest performance

PROSPECTS AND OPPORTUNITIES

Economic recovery is set to support value growth rates over the forecast period

Technological advancements and sustainability trends should drive growth for retail e-commerce

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