

Womenswear in France

December 2024

Table of Contents

Womenswear in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Womenswear remains in a slump, with women more inclined to embrace the second-hand trend Upmarket and luxury brands attract attention through digital platforms and modern technology Zara maintains its lead in the highly-fragmented category of womenswear

PROSPECTS AND OPPORTUNITIES

A flat performance is expected over the forecast period due to various challenges

De-consumption trend will continue to boost the second-hand segment

AR "try-ons" to limit the frequency of returns and blockchain technology set to secure authenticity

CATEGORY DATA

- Table 1 Sales of Womenswear by Category: Volume 2019-2024
- Table 2 Sales of Womenswear by Category: Value 2019-2024
- Table 3 Sales of Womenswear by Category: % Volume Growth 2019-2024
- Table 4 Sales of Womenswear by Category: % Value Growth 2019-2024
- Table 5 NBO Company Shares of Womenswear: % Value 2020-2024
- Table 6 LBN Brand Shares of Womenswear: % Value 2021-2024
- Table 7 NBO Company Shares of Women's Nightwear: % Value 2020-2024
- Table 8 LBN Brand Shares of Women's Nightwear: % Value 2021-2024
- Table 9 NBO Company Shares of Women's Outerwear: % Value 2020-2024
- Table 10 LBN Brand Shares of Women's Outerwear: % Value 2021-2024
- Table 11 NBO Company Shares of Women's Swimwear: % Value 2020-2024
- Table 12 LBN Brand Shares of Women's Swimwear: % Value 2021-2024
- Table 13 NBO Company Shares of Women's Underwear: % Value 2020-2024
- Table 14 LBN Brand Shares of Women's Underwear: % Value 2021-2024
- Table 15 Forecast Sales of Womenswear by Category: Volume 2024-2029
- Table 16 Forecast Sales of Womenswear by Category: Value 2024-2029
- Table 17 Forecast Sales of Womenswear by Category: % Volume Growth 2024-2029
- Table 18 Forecast Sales of Womenswear by Category: % Value Growth 2024-2029

Apparel and Footwear in France - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

- Table 19 Sales of Apparel and Footwear by Category: Volume 2019-2024
- Table 20 Sales of Apparel and Footwear by Category: Value 2019-2024
- Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2019-2024
- Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2019-2024
- Table 23 NBO Company Shares of Apparel and Footwear: % Value 2020-2024
- Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2021-2024
- Table 25 Distribution of Apparel and Footwear by Format: % Value 2019-2024
- Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2024
- Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2024-2029
- Table 28 Forecast Sales of Apparel and Footwear by Category: Value 2024-2029

Table 29 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2024-2029

Table 30 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/womenswear-in-france/report.