



Dermatologicals in Italy

September 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Dermatologicals category slows down after price hikes, lacking growth drivers in the post-COVID-19 era
Early heat fuels antihistamines boom as Italians seek relief outdoors after pandemic
Stress and alopecia amongst young people drive hair loss market with minoxidil holding strong despite the rising natural trend

PROSPECTS AND OPPORTUNITIES

Children's dermatological products see continued decline due to progressively falling birth rates
Minoxidil and ketoconazole based products will continue to thrive as stress fuels growth in anti-dandruff and scalp care in Italy
Cosmetics increasingly challenging OTC dermatologicals and blurring lines for sensitive skin and hair loss products

CATEGORY DATA

- Table 1 - Sales of Dermatologicals by Category: Value 2019-2024
- Table 2 - Sales of Dermatologicals by Category: % Value Growth 2019-2024
- Table 3 - NBO Company Shares of Dermatologicals: % Value 2020-2024
- Table 4 - LBN Brand Shares of Dermatologicals: % Value 2021-2024
- Table 5 - LBN Brand Shares of Hair Loss Treatments: % Value 2021-2024
- Table 6 - Forecast Sales of Dermatologicals by Category: Value 2024-2029
- Table 7 - Forecast Sales of Dermatologicals by Category: % Value Growth 2024-2029

Consumer Health in Italy - Industry Overview

EXECUTIVE SUMMARY

- Consumer health in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retailing developments
- What next for consumer health?

MARKET INDICATORS

- Table 8 - Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024
- Table 9 - Life Expectancy at Birth 2019-2024

MARKET DATA

- Table 10 - Sales of Consumer Health by Category: Value 2019-2024
- Table 11 - Sales of Consumer Health by Category: % Value Growth 2019-2024
- Table 12 - NBO Company Shares of Consumer Health: % Value 2020-2024
- Table 13 - LBN Brand Shares of Consumer Health: % Value 2021-2024
- Table 14 - Penetration of Private Label in Consumer Health by Category: % Value 2019-2024
- Table 15 - Distribution of Consumer Health by Format: % Value 2019-2024
- Table 16 - Distribution of Consumer Health by Format and Category: % Value 2024
- Table 17 - Forecast Sales of Consumer Health by Category: Value 2024-2029
- Table 18 - Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

- OTC registration and classification
- Vitamins and dietary supplements registration and classification
- Self-medication/self-care and preventive medicine
- Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 - Research Sources

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