

Jeans in Hungary

December 2024

Table of Contents

Jeans in Hungary - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Different dynamics seen in men's and women's jeans, with standard seeing highest value and economy seeing highest volume H&M remains a favourite in brand terms

Super premium jeans continue to see positive volume sales, despite higher prices

PROSPECTS AND OPPORTUNITIES

Persistent demand for jeans expected to continue over the forecast period

Social media will continue to boost demand by promoting different styles

Retail e-commerce supports sales of jeans brands which are less common in physical shops

CATEGORY DATA

- Table 1 Sales of Jeans by Category: Volume 2019-2024
- Table 2 Sales of Jeans by Category: Value 2019-2024
- Table 3 Sales of Jeans by Category: % Volume Growth 2019-2024
- Table 4 Sales of Jeans by Category: % Value Growth 2019-2024
- Table 5 Sales of Men's Jeans by Category: Volume 2019-2024
- Table 6 Sales of Men's Jeans by Category: Value 2019-2024
- Table 7 Sales of Men's Jeans by Category: % Volume Growth 2019-2024
- Table 8 Sales of Men's Jeans by Category: % Value Growth 2019-2024
- Table 9 Sales of Women's Jeans by Category: Volume 2019-2024
- Table 10 Sales of Women's Jeans by Category: Value 2019-2024
- Table 11 Sales of Women's Jeans by Category: % Volume Growth 2019-2024
- Table 12 Sales of Women's Jeans by Category: % Value Growth 2019-2024
- Table 13 NBO Company Shares of Jeans: % Value 2020-2024
- Table 14 LBN Brand Shares of Jeans: % Value 2021-2024
- Table 15 Forecast Sales of Jeans by Category: Volume 2024-2029
- Table 16 Forecast Sales of Jeans by Category: Value 2024-2029
- Table 17 Forecast Sales of Jeans by Category: % Volume Growth 2024-2029
- Table 18 Forecast Sales of Jeans by Category: % Value Growth 2024-2029
- Table 19 Forecast Sales of Men's Jeans by Category: Volume 2024-2029
- Table 20 Forecast Sales of Men's Jeans by Category: Value 2024-2029
- Table 21 Forecast Sales of Men's Jeans by Category: % Volume Growth 2024-2029
- Table 22 Forecast Sales of Men's Jeans by Category: % Value Growth 2024-2029
- Table 23 Forecast Sales of Women's Jeans by Category: Volume 2024-2029
- Table 24 Forecast Sales of Women's Jeans by Category: Value 2024-2029
- Table 25 Forecast Sales of Women's Jeans by Category: % Volume Growth 2024-2029
- Table 26 Forecast Sales of Women's Jeans by Category: % Value Growth 2024-2029

Apparel and Footwear in Hungary - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 27 - Sales of Apparel and Footwear by Category: Volume 2019-2024

Table 28 - Sales of Apparel and Footwear by Category: Value 2019-2024

- Table 29 Sales of Apparel and Footwear by Category: % Volume Growth 2019-2024
- Table 30 Sales of Apparel and Footwear by Category: % Value Growth 2019-2024
- Table 31 NBO Company Shares of Apparel and Footwear: % Value 2020-2024
- Table 32 LBN Brand Shares of Apparel and Footwear: % Value 2021-2024
- Table 33 Distribution of Apparel and Footwear by Format: % Value 2019-2024
- Table 34 Distribution of Apparel and Footwear by Format and Category: % Value 2024
- Table 35 Forecast Sales of Apparel and Footwear by Category: Volume 2024-2029
- Table 36 Forecast Sales of Apparel and Footwear by Category: Value 2024-2029
- Table 37 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2024-2029
- Table 38 Forecast Sales of Apparel and Footwear by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/jeans-in-hungary/report.