

# Bags and Luggage in Australia

January 2025

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#### Bags and Luggage in Australia - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Resumption of inbound and outbound travel flows a boon to luggage sales Competitive landscape offers a mix of luxury conglomerates, lifestyle specialists and local favourites Circular economy design principles, small batches, independent creators and responsible sourcing lead shift towards sustainability

#### PROSPECTS AND OPPORTUNITIES

Handbags, luggage and brand/retail collaborations likely to lead developments over the forecast period Circular economy stewardship initiatives to shift textiles industry towards greater sustainability Greater polarisation within retail development

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#### Personal Accessories in Australia - Industry Overview

#### EXECUTIVE SUMMARY

Personal accessories in 2024: The big picture

Influence of Generation Z and millennials shapes consumer behaviour

Innovative new product development, expanding engagement and corporate acquisition ensure dynamic competitive landscape Retail developments focus on increasing vertical integration of specialists and building seamless omnichannel strategies What next for personal accessories?

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