



# Video Games in Romania

May 2024

Table of Contents

## Video Games in Romania - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Video games continues to see strong growth momentum  
Local developers become more relevant  
Romanian e-sports scene remains dynamic

#### PROSPECTS AND OPPORTUNITIES

Good prospects for growth in video games in Romania  
AR/VR headsets set to see a dynamic performance  
Growth trend expected for retail e-commerce

#### CATEGORY DATA

Table 1 - Sales of Video Games by Category: Value 2018-2023  
Table 2 - Sales of Video Games by Category: % Value Growth 2018-2023  
Table 3 - NBO Company Shares of Video Games: % Value 2019-2023  
Table 4 - LBN Brand Shares of Video Games: % Value 2020-2023  
Table 5 - NBO Company Shares of Video Games Hardware: % Value 2019-2023  
Table 6 - LBN Brand Shares of Video Games Hardware: % Value 2020-2023  
Table 7 - NBO Company Shares of Video Games Software: % Value 2019-2023  
Table 8 - Distribution of Video Games by Format: % Value 2018-2023  
Table 9 - Distribution of Video Games Hardware by Format: % Value 2018-2023  
Table 10 - Distribution of Video Games Software by Format: % Value 2018-2023  
Table 11 - Distribution of Video Games Software (Physical) by Format: % Value 2018-2023  
Table 12 - Distribution of Video Games Software (Digital) by Format: % Value 2018-2023  
Table 13 - Forecast Sales of Video Games by Category: Value 2023-2028  
Table 14 - Forecast Sales of Video Games by Category: % Value Growth 2023-2028

## Toys and Games in Romania - Industry Overview

### EXECUTIVE SUMMARY

Toys and games in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for toys and games?

#### MARKET DATA

Table 15 - Sales of Toys and Games by Category: Value 2018-2023  
Table 16 - Sales of Toys and Games by Category: % Value Growth 2018-2023  
Table 17 - NBO Company Shares of Toys and Games: % Value 2019-2023  
Table 18 - LBN Brand Shares of Toys and Games: % Value 2020-2023  
Table 19 - Distribution of Toys and Games by Format: % Value 2018-2023  
Table 20 - Forecast Sales of Toys and Games by Category: Value 2023-2028  
Table 21 - Forecast Sales of Toys and Games by Category: % Value Growth 2023-2028

#### DISCLAIMER

#### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/video-games-in-romania/report](http://www.euromonitor.com/video-games-in-romania/report).