

Apparel and Footwear Specialists in the Netherlands

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Apparel and Footwear Specialists in the Netherlands - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Profit margins come under pressure Fast fashion retailers respond to intense competition from e-commerce giants Uniglo steps up its investment in new outlets

PROSPECTS AND OPPORTUNITIES

Outlook remains challenging Chains will close less profitable outlets Uniqlo will emerge as major competitor

CHANNEL DATA

Table 1 - Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space 2019-2024
Table 2 - Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space: % Growth 2019-2024
Table 3 - Apparel and Footwear Specialists GBO Company Shares: % Value 2020-2024
Table 4 - Apparel and Footwear Specialists GBN Brand Shares: % Value 2021-2024
Table 5 - Apparel and Footwear Specialists LBN Brand Shares: Outlets 2021-2024
Table 6 - Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space 2024-2029
Table 7 - Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029

Retail in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Big names face bankruptcy Retail e-commerce sees modest decline What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Sinterklaas (St Nicholas) Christmas Winter sales Summer sales

MARKET DATA

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SOURCES

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