

# Apparel and Footwear Specialists in Spain

February 2025

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### Apparel and Footwear Specialists in Spain - Category analysis

### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Apparel brands go for megastores

Zara moves further towards sustainability

Fast fashion and casual wear lead sales growth

### PROSPECTS AND OPPORTUNITIES

Apparel and footwear specialists to see decline in number of outlets

Sharpened focus on sustainable fashion

Fast fashion set to expand, and players anticipated to increase investment in customer experience

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Online sales continue to grow, but consumers still value offline retail

Sustainability-focused development

What next for retail?

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Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

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