

Menswear in France

December 2024

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Menswear in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Menswear fares slightly better than womenswear thanks to different drivers and less mature category

Athleisure trends remain strong, while players utilise GenAl

Decathon maintains lead in fragmented category

PROSPECTS AND OPPORTUNITIES

Menswear maintains scope for ongoing growth, although challenges remain

Different subcategories in menswear will see variable performances

Sustainable brands have ongoing scope for growth in menswear, while the second-hand trend is unlikely to take off

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