



Vending in South Africa

February 2024

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Vending in South Africa - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vending continues to recover from turbulent lockdown restrictions
Sales of tobacco products vending continue to decline
Niche vending machines continue to emerge

PROSPECTS AND OPPORTUNITIES

Tobacco products likely to continue declining as new regulations are imposed
Contactless vending will continue to gain traction in South Africa
Innovation to focus on wellness and sustainable offerings

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Retail in South Africa - Industry Overview

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Competition intensifies online as the market normalises
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