

Wine in Ireland

June 2025

Table of Contents

Wine in Ireland - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Strong opportunities for growth in wine, while non alcoholic variants perform well Rising temperatures are opening up opportunities for vineyards to develop in Ireland Discounters gain ground as Lidl and Aldi offer competitive prices and private label goods

PROSPECTS AND OPPORTUNITIES

Health labelling could impact availability while premiumisation is set to support value sales Sustainability will remain a key focus, driving growth for organic wines Alternative packaging formats are set to support various consumption occasions

CATEGORY DATA

Table 1 - Sales of Wine by Category: Total Volume 2019-2024 Table 2 - Sales of Wine by Category: Total Value 2019-2024 Table 3 - Sales of Wine by Category: % Total Volume Growth 2019-2024 Table 4 - Sales of Wine by Category: % Total Value Growth 2019-2024 Table 5 - Sales of Wine by Off-trade vs On-trade: Volume 2019-2024 Table 6 - Sales of Wine by Off-trade vs On-trade: Value 2019-2024 Table 7 - Sales of Wine by Off-trade vs On-trade: % Volume Growth 2019-2024 Table 8 - Sales of Wine by Off-trade vs On-trade: % Value Growth 2019-2024 Table 9 - Sales of Still Red Wine by Price Segment: % Off-trade Volume 2019-2024 Table 10 - Sales of Still Rosé Wine by Price Segment: % Off-trade Volume 2019-2024 Table 11 - Sales of Still White Wine by Price Segment: % Off-trade Volume 2019-2024 Table 12 - Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2019-2024 Table 13 - GBO Company Shares of Still Light Grape Wine: % Total Volume 2020-2024 Table 14 - NBO Company Shares of Still Light Grape Wine: % Total Volume 2020-2024 Table 15 - LBN Brand Shares of Still Light Grape Wine: % Total Volume 2021-2024 Table 16 - GBO Company Shares of Champagne: % Total Volume 2020-2024 Table 17 - NBO Company Shares of Champagne: % Total Volume 2020-2024 Table 18 - LBN Brand Shares of Champagne: % Total Volume 2021-2024 Table 19 - GBO Company Shares of Other Sparkling Wine: % Total Volume 2020-2024 Table 20 - NBO Company Shares of Other Sparkling Wine: % Total Volume 2020-2024 Table 21 - LBN Brand Shares of Other Sparkling Wine: % Total Volume 2021-2024 Table 22 - GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2020-2024 Table 23 - NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2020-2024 Table 24 - LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2021-2024 Table 25 - GBO Company Shares of Non-grape Wine: % Total Volume 2020-2024 Table 26 - NBO Company Shares of Non-grape Wine: % Total Volume 2020-2024 Table 27 - LBN Brand Shares of Non-grape Wine: % Total Volume 2021-2024 Table 28 - Forecast Sales of Wine by Category: Total Volume 2024-2029 Table 29 - Forecast Sales of Wine by Category: Total Value 2024-2029 Table 30 - Forecast Sales of Wine by Category: % Total Volume Growth 2024-2029 Table 31 - Forecast Sales of Wine by Category: % Total Value Growth 2024-2029

Alcoholic Drinks in Ireland - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade Duty free Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 32 - Retail Consumer Expenditure on Alcoholic Drinks 2019-2024

MARKET DATA

Table 33 - Sales of Alcoholic Drinks by Category: Total Volume 2019-2024Table 34 - Sales of Alcoholic Drinks by Category: Notal Volume Growth 2019-2024Table 35 - Sales of Alcoholic Drinks by Category: Notal Volume Growth 2019-2024Table 36 - Sales of Alcoholic Drinks by Category: Notal Value Growth 2019-2024Table 37 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2024Table 38 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Notal value 2024Table 39 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Notal value 2024Table 40 - GBO Company Shares of Alcoholic Drinks: Notal Volume 2020-2024Table 41 - Distribution of Alcoholic Drinks by Format: Notff-trade Value 2019-2024Table 42 - Distribution of Alcoholic Drinks by Format and by Category: Notff-trade Volume 2024-2029Table 43 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029Table 45 - Forecast Sales of Alcoholic Drinks by Category: Notal Volume 2024-2029Table 45 - Forecast Sales of Alcoholic Drinks by Category: Notal Volume Crowth 2024-2029Table 46 - Forecast Sales of Alcoholic Drinks by Category: Notal Volume Crowth 2024-2029Table 46 - Forecast Sales of Alcoholic Drinks by Category: Notal Volume Growth 2024-2029

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SOURCES

Summary 1 - Research Sources

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