



Airlines in the US

September 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Airlines continue to benefit from strong demand
Shortage of air traffic controllers and safety incidents create headwinds for airlines

PROSPECTS AND OPPORTUNITIES

New rule will compensate consumers for airline delays and cancellations
Low-cost airlines will look to shift strategy amidst the increased competition

CATEGORY DATA

- Table 1 - Airlines Sales: Value 2019-2024
- Table 2 - Airlines Online Sales: Value 2019-2024
- Table 3 - Airlines: Passengers Carried 2019-2024
- Table 4 - Airlines NBO Company Shares: % Value 2019-2023
- Table 5 - Non-Scheduled Carriers Brands by Key Performance Indicators 2024
- Table 6 - Low Cost Carriers Brands by Key Performance Indicators 2024
- Table 7 - Full Service Carriers Brands by Key Performance Indicators 2024
- Table 8 - Forecast Airlines Sales: Value 2024-2029
- Table 9 - Forecast Airlines Online Sales: Value 2024-2029

Travel in the US - Industry Overview

EXECUTIVE SUMMARY

- Travel in 2024
- Airlines: Key trends
- Hotels: Key trends
- Booking: Key trends
- What next for travel?

MARKET DATA

- Table 10 - Surface Travel Modes Sales: Value 2019-2024
- Table 11 - Surface Travel Modes Online Sales: Value 2019-2024
- Table 12 - Forecast Surface Travel Modes Sales: Value 2024-2029
- Table 13 - Forecast Surface Travel Modes Online Sales: Value 2024-2029
- Table 14 - In-Destination Spending: Value 2019-2024
- Table 15 - Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the

key markets, competitive environment and future outlook across a range of industries.

- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/airlines-in-the-us/report.