

Rice, Pasta and Noodles in Italy

October 2024

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Rice, Pasta and Noodles in Italy - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Chilled pasta remains popular, with new flavour innovations launched

Noodles benefit from convenience and trends for Oriental cuisine

Barilla retains its lead in dried pasta and repays its loyal customers with price cuts in 2024

PROSPECTS AND OPPORTUNITIES

Noodles will maintain a positive performance, however, challenges come from the ultra-processed nature of instant options

Pasta set to see rather flat ongoing baseline demand, with more healthier variants expected

Rice set to maintain small positive gains, thanks to international cuisine trends and product versatility

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