

# **Processed Fruit and Vegetables in Belgium**

November 2024

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# Processed Fruit and Vegetables in Belgium - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Volume declines seen in 2024 Frozen processed options benefit from strong promotion and innovation New developments in product packaging cater to eco-conscious demand, while private label expands

## PROSPECTS AND OPPORTUNITIES

Convenience to remain major growth driver

Shift towards plant proteins will gather pace over forecast period, with premiumisation returning as prominent trend throughout overall category Processed fruit and vegetables faces limited growth options, forcing players to focus on rising dietary trends and convenience demand

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